

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)
HELLRING LINDEMAN GOLDSTEIN &
SIEGAL LLP
Bruce S. Etterman, Esq.
Proposed Attorneys for Richard B. Honig,
Chapter 7 Trustee
One Gateway Center
Newark, New Jersey 07102-5323
973.621.9020

In Re:

CLOUDEEVA, INC.,

Debtor.¹

Case No. 14-24874 KCF

Chapter 7 Proceeding

Honorable Kathryn C. Ferguson

Jointly Administered

Recommended Local Form: ☐ Followed ☒ Modified

APPLICATION FOR RETENTION OF PROFESSIONAL

1. The applicant, Richard B. Honig, is the

- ☒ Trustee: ☒ Chap. 7 ☐ Chap. 11 ☐ Chap. 13
☐ Debtor: ☐ Chap. 11 ☐ Chap. 13
☐ Official Committee of _____.

2. The applicant seeks to retain the following professional, CohnReznick

LLP (the "Firm"), to serve as:

- ☐ Attorney for: ☐ Trustee ☐ Debtor-in-Possession
☐ Official Committee of _____.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Cloudeeva, Inc., a Delaware Corporation (5326) and Cloudeeva, Inc., a Florida Corporation (2227).

☒ Accountants and financial advisors for:

☒ Trustee

☐ Debtor-in-possession

☐ Official Committee of _____.

☐ Other Professional:

☐ Realtor

☐ Appraiser

☐ Special Counsel

☐ Auctioneer

☐ Other (specify): _

3. The employment of the professional is necessary because: In order to properly administer the affairs of the Debtor, including review of its books and records and financial statements; prepare Federal and State tax returns; assist the Trustee and his counsel in the prosecution of avoidance actions and other adversary proceedings as may be necessary in the administration of the Debtor's estate; Applicant desires to retain certified public accountants who are qualified in this area.

4. The professional has been selected because: Applicant is familiar with the Firm, which has substantial experience in matters of this nature and believes that the Firm is well qualified to represent the Trustee in this proceeding.

5. The professional services to be rendered are as follows: To review the Debtor's books and records and financial statements, prepare Federal and State tax returns and assist the Trustee and his counsel in the prosecution of avoidance actions and other adversary proceedings as may be necessary in the administration of the Debtor's estate.

6. The proposed arrangement for compensation is as follows: Effective February 1, 2016, the Firm's billing rates for the accounting and financial advisory services of the nature to be rendered to the Trustee are as follows:

Title	Rates
Partners/Senior Partners/ Retired Partners/ Managing Director	\$610.00 - \$815.00/hr.
Managers/Senior Managers/Directors	\$450.00 - \$640.00/hr.
Other Professional Staff	\$300.00 - \$440.00/hr.
Paraprofessionals	\$195.00/hr.

Limited to this case only, the Firm has agreed to a voluntary 10% across-the-board reduction of its hourly rates. The Firm understands that its fees are subject to approval upon formal Application and Order of the Court.

7. To the best of the applicant's knowledge, the professional's connection with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

☐ None

☒ Describe connection: None other than the Firm was retained by and assisted Applicant as Successor Chapter 11 Trustee in this case.

8. To the best of the applicant's knowledge, the professional (check all that apply):

☒ does not hold an adverse interest to the estate.

☒ does not represent an adverse interest to the estate.

☒ is a disinterested person under 11 U.S.C. § 101(14).

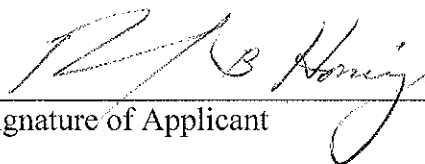
☒ does not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which he/she will be retained under 11 U.S.C. § 327(e).

☐ Other; explain: _____.

9. If the professional is an auctioneer, appraiser or realtor, the location and description of the property is as follows: _____.

Wherefore, the applicant respectfully requests authorization to employ the professional to render services in accordance with this application, with compensation to be paid as an administrative expense in such amounts as the Court may hereafter determine and allow.

Date: May³¹, 2016



Signature of Applicant

RICHARD B. HONIG

Name of Applicant